Retirement Living Guide & Checklist

Downsizing to retirement living

A useful guide and checklist for retirees.

Some decorating ideas for each room in your new retirement villa and a handy checklist to help you start the process of downsizing before you move in.

| Living Room | | | | |
|--|---|---|--|--|
| 2 / 3-seater sofa1-2 armchairsBookshelf (if space allows) | TelevisionTV cabinetOttoman (if space allows) | Floor rugDecorative cushionsCoffee tableSide table x 1 or 2 | ☐ Floor lamp☐ Table lamp☐ Wall art☐ Decorative pot plant | |
| Kitchen / Dining | | | | |
| 2-4 seater dining table 2-4 dining chairs Cooking utensil set Drying rack Small buffet (if space allows) | 4x mugs + glasses 4x dinner plates 4x cereal bowls Fruit bowl Pantry & cleaning items | □ Fruit bowl □ 1 x toaster □ 1x kettle □ 1x coffee maker □ 1x microwave | □ Bakeware set □ Cutlery set □ Favorite cookbooks □ Placemats & coasters □ Wall clock / wall art | |
| Master Bedroom | | | | |
| □ Bed (S/D/Q)□ Bedside table (1 or 2)□ Bedside lamp (1 or 2) | Sheet setQuilt coverDecorative cushions | Chest of drawersDecorative pot plantWall art | ☐ Floor rug☐ Blankets☐ Pillows | |
| Guest bedroom / study | | | | |
| □ Bed (S/D/Q)□ Sofa bed□ Desk | Desk chairDecorative cushionsWall art | Floor rugDesk lampDecorative pot plant | ☐ Bookshelf (if space allows) | |
| Bathroom | | | | |
| ☐ Bath towels ☐ Bathmats | ☐ Hand towels☐ Toothbrush holder | ☐ Toiletries☐ Shower caddy | □ Wall art□ Decorative pot plant | |
| Outdoor area | | | | |
| Outdoor dining table | Outdoor dining chair | Decorative pot plants | ☐ Small BBQ (if needed) | |

Downsizing Checklist

When you begin the process of downsizing, it is useful to go through all of your household items with a notepad, marker and colour coded sticky notes and sort each item into one of four categories:

Must have:

These are your most beloved items and documents that you will be taking with you no matter what.

Nice to have:

These are items that you like and would like to take with you if there is enough space, but you won't mind if you can't take them with you.

Donate or Gift:

These are items that you don't want or don't need anymore but would like to donate to charity or gift to family or friends.

Throw away:

These are items that are broken, old or not able to be used or donated. These items could be recycled or may need to be thrown in the rubbish bin.

Here are some ideas to help get you started. You can add to the list as you are going through each room.

| Must have | | | |
|--|---|---|--|
| ☐ ID documents (Driver's license, passport, birth certificate, etc) | ☐ Family heirlooms☐ Photo albums☐ Special furniture | ☐ Jewelry ☐ Antiques ☐ | |
| Nice to have | | | |
| Sporting / exercise equipmentCraft supplies | Tools & home maintenance itemsKitchen gadgets | Office supplies | |
| Donate or gift | | | |
| □ Large, bulky furniture□ Books | ☐ Bric-a-brac☐ Family heirlooms | Clothes & shoes | |
| Throw away | | | |
| Old electronicsOld linen | Broken kitchen itemsOld newspapers / magazines | | |
| Helpful tips: | | | |
| ✓ Start your sorting checklist | | ✓ Distribute family heirlooms | |
| ✓ Start at least 3 months before you move | | ✓ Hold a garage sale or sell items online | |
| ✓ Ask family or friends for help | | ✓ Engage other services (removalist, rubbish collector) | |

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